



NÂG ANALYTIX

Invest in Global Monopolies



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Reference and comparisons are made to the performance of other indices (together the “Comparative Indexes”) for informational purposes only. NAG Analytix’s investment ideas does not mirror any of the Comparative Indexes and the volatility of NAG Analytix’s investment strategy may be materially different than that of the Comparative Indexes. The securities or other instruments included in the Comparative Indexes are not necessarily included in NAG Analytix’s investment ideas and criteria for inclusion in the Comparative Indexes are different than those for investment by NAG Analytix. The performance of the Comparative Indexes was obtained from published sources believed to be reliable, but which are not warranted as to accuracy or completeness.

Historical performance results for investment indices and/or categories have been provided for general comparison purposes only, and generally do not reflect the deduction of transaction and/or custodial charges, the deduction of an investment management fee, nor the impact of taxes, the incurrence of which would have the effect of decreasing historical performance results.

It should not be assumed that your account holdings correspond directly to any comparative indices. Individual client performance may differ based on fee schedule and date of funding. Past performance may not be indicative of future results.

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About the Company

NÂG ANALYTIX is a global investment firm based out of Mumbai, with subsidiary offices in Singapore and New York.

NÂG ANALYTIX was founded in 2020 by Sundip Nag.

Sundip has over 17 years of portfolio management experience having worked on the Wall Street with companies like ING and Ashmore.

NÂG ANALYTIX currently manages a portfolio of USD 210 Million for clients from Singapore, Indonesia, USA and India.



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Our **Mission** and **Vision**

“Buying Monopolies during a crisis and staying invested for the long term is all you need to create Generational Wealth”

Mission

To compound returns for all our clients at an annual rate of 20% per year with a laser focus on the 1st rule of Investing - “Preservation of Capital”.

Vision

To become the most trusted name in wealth management by consistently exceeding client expectations and setting new standards for investment excellence and professional integrity.

Investment Philosophy

◆ We Prefer to Buy Monopolies or Duopolies

The core of our investment principle is to buy companies that are absolute champions in their sectors. These are companies that take home more than 40% of their industry profits and have in place high barriers to entry.

We look for industry champions with a track record of more than 20% growth, high ROIC, and an ability to scale up their existing business.

◆ If Not a Market Leader Already, Then On Its Way to Become One

We are also particularly interested in catching small cap companies who have the potential to become future leaders in their sector.

A good example of this is a small cap company called Palantir, who we believe has the potential to become a dominant player in the technology sector.

Investment Philosophy

◆ We Don't Love a Crisis But We Do Wait for One

We believe the best opportunities arise out of a crisis. Over the last century of stock market analysis, bulk of the market returns have been earned within the first three years coming out of a crisis. Our modus operandi is to wait for a crisis, buy up best in class assets as the crisis fades and then ride those investments till the economic cycle peaks.

◆ The Whole World is a Big Ball of Liquidity

In our opinion the investment world operates in a giant ball of liquidity and in today's world it is impossible to invest without an understanding of how the Federal Reserve is managing the global liquidity pool. More liquidity inflates asset prices and we adapt to global economic policies.

◆ Capital Preservation is The First Rule of Investing - We Don't Buy Poor Governance

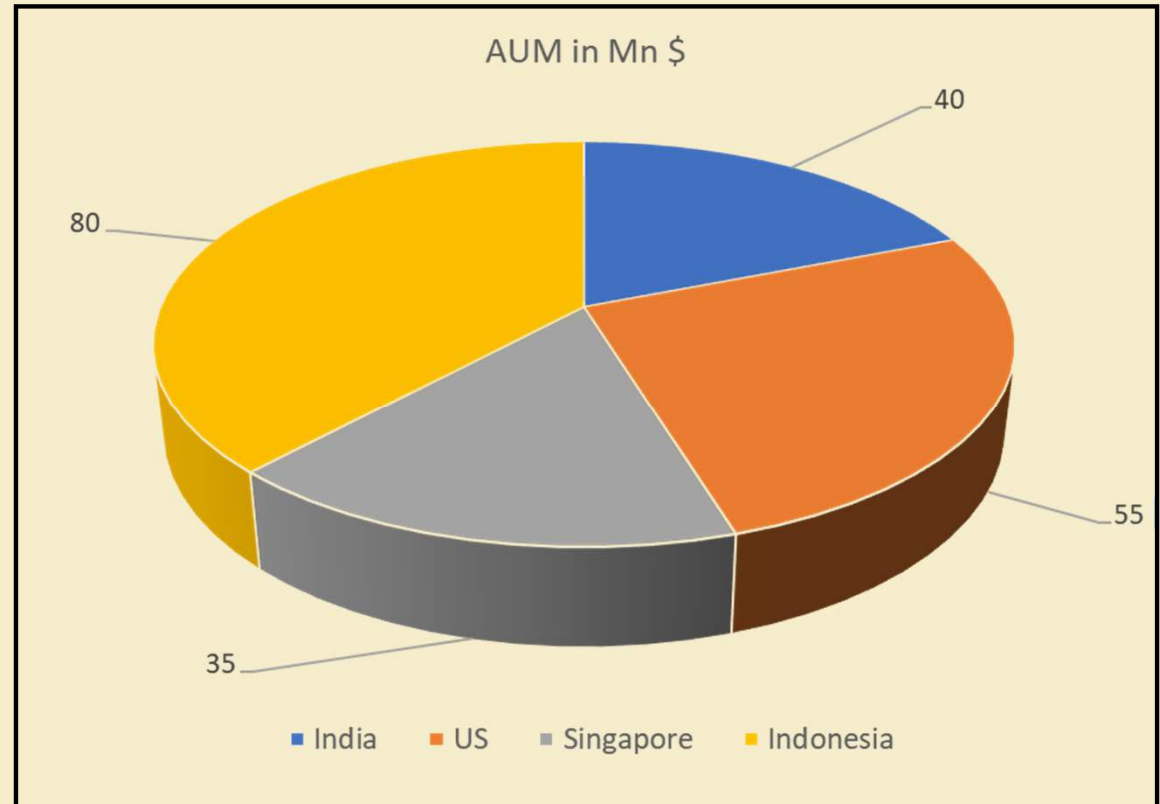
We won't buy companies with poor governance no matter how attractive the upside proposition. We believe companies stealing from minority shareholders will always continue to do so in some form or the other. A company with an improving governance record can unlock significant shareholder value. On being convinced of a change in management style we will be flexible in our views.

Our Clientele

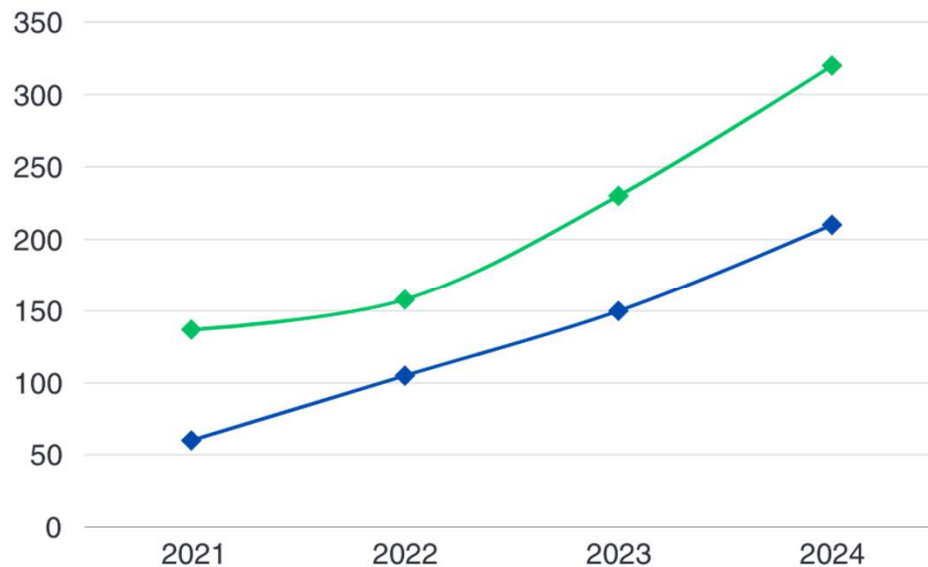
Our clients are individuals and family offices from Singapore, Indonesia, India and US.

We manage assets totalling to USD 210 Mn for our clients.

Country Wise Split of our AUM



Our Impact



Over a Period of 4 Years from 2021 - 2024

 AUM

INCREASED FROM 60 TO 210 MN USD.

 NAV

AN INITIAL INVESTMENT OF USD 100K INCREASED TO USD 320K.

Our **Milestones**

NÂG ANALYTIX PERFORMANCE since 2021

2021

Started with an AUM of USD 60 Mn.
Successfully predicted the Covid
Crash resulting in 37% returns.

2022

Delivered 15.6% returns
inspite of the global crisis.
Ranked 5th Best Performing
Fund in the US by
www.topfundrankings.com.

2023

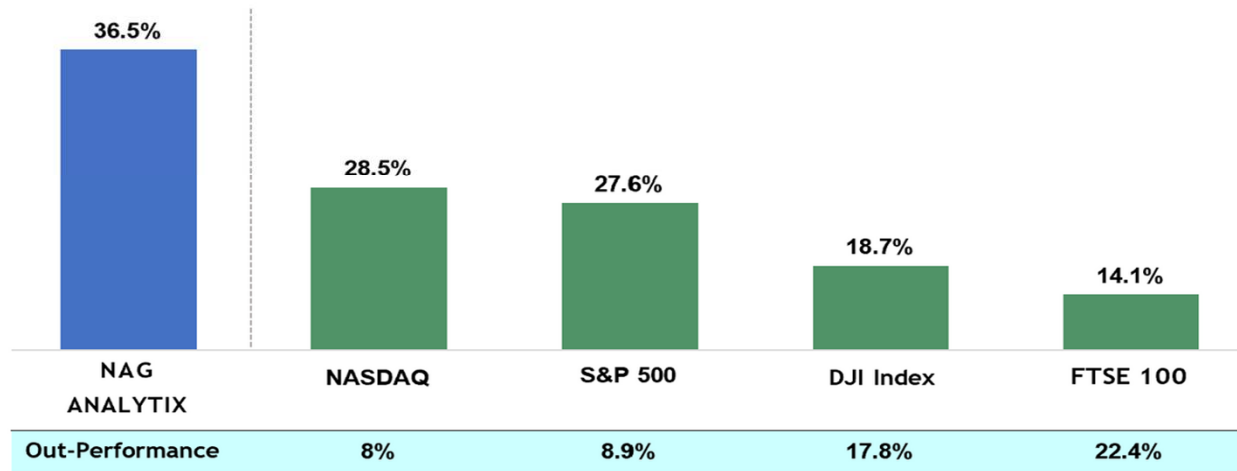
Predicted the bottom of a
global sell off in 2022,
resulting in a phenomenal
46% returns on investment.

2024

AUM reaches USD 210 Mn.
Delivered 39% returns
Ranked 5th Best Performing
Fund in the US by
www.topfundrankings.com.

Our Performance

Substantial Outperformance in 2021



Past performance is not necessarily indicative of future results. All investments involve the possibility of profit and the risk of loss, including the loss of principal.

Audited Results

Our Performance

Substantial Outperformance in 2022

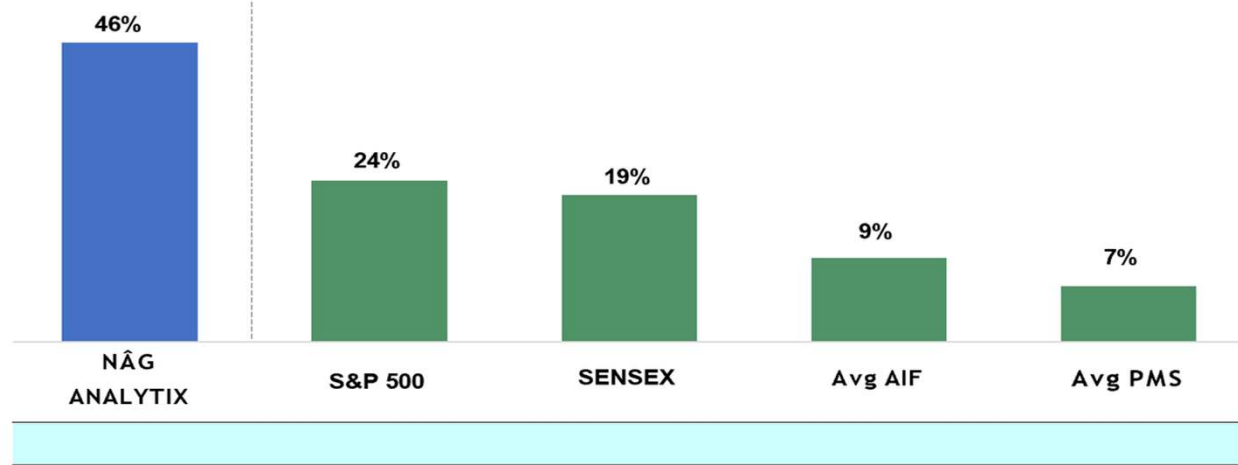


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Audited Results

Our Performance

Substantial Outperformance in 2023

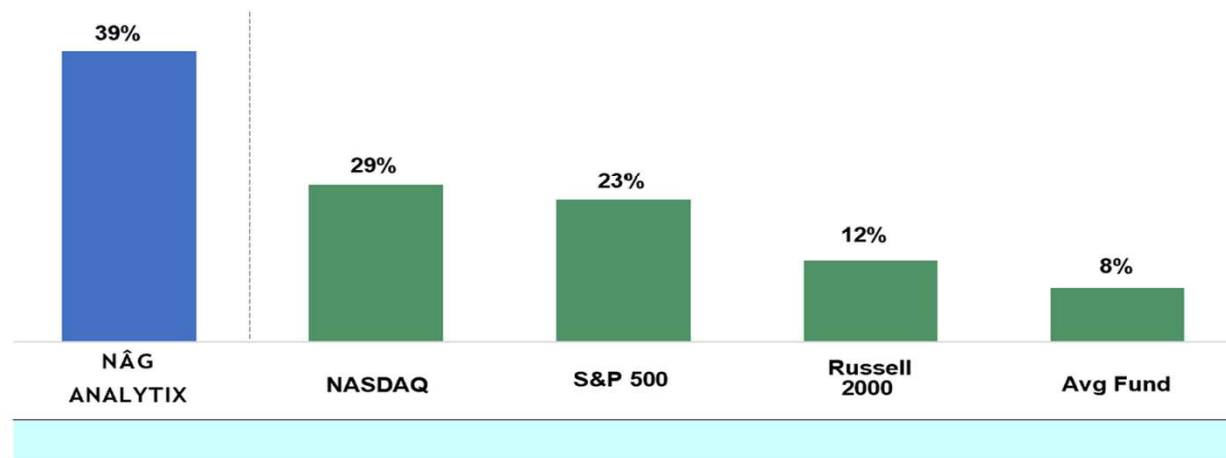


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Audited Results

Our Performance

Substantial Outperformance in 2024

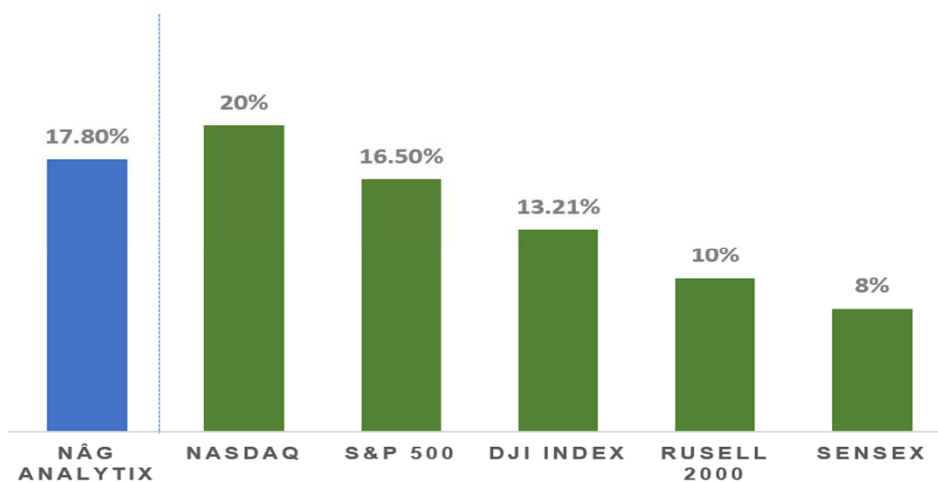


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Audited Results

Our Performance

Performance 2025



Past performance is not necessarily indicative of future results. All investments involve the possibility of profit and risk of loss, including the loss of principal

Audited Results

Differentiator

WHERE WE DIFFER

FOCUS ON BUSINESS QUALITY & VALUE CREATION:

At NÂG ANALYTIX, we focus on Earnings Growth (a proxy for value creation).

The two components to forecast future earnings growth are:

Return on Invested Capital x Reinvestment Rate.

Return on Invested Capital (“ROIC”):

“How much is the business able to earn on new projects / incremental capital reinvested into the business?”

Reinvestment Rate:

“What percent of earnings is the company putting back into their business?”

The higher the incremental ROIC, the more money the management team should reinvest in their business.

Differentiator

Other investment managers rely on multiple expansion for returns (i.e. betting other investors will pay more for the same asset in the future).

Their time horizons are too short to benefit from fundamental changes in the company itself, so they seek to benefit from changes in perception of a company's stock instead.

Our focus is on investing in companies that have a monopoly on more than a billion people and we bet on their ability to continuously deliver superior earnings growth.

$$\text{Stock Return} = \begin{array}{c} \text{Distressed / Deep-value /} \\ \text{Sum of Parts Investors} \end{array} \boxed{\text{Dividend / Stock Buyback}} + \begin{array}{c} \text{NAG Analytix /} \\ \text{"Compounders" /} \\ \text{Long-Term Investors} \end{array} \boxed{\text{Earnings Growth}} + \begin{array}{c} \text{Event-Driven Funds / Market Neutral /} \\ \text{"Traders"} \end{array} \boxed{\text{Multiple Expansion / Contraction}}$$

$$\boxed{\text{Earnings Growth} = \text{Return on Invested Capital} \times \text{Reinvestment Rate}}$$

Differentiator

Concentrated Investments

We are concentrated in only our best ideas. Portfolios typically comprise of 6 – 15 holdings.

When our ideas are correct, they will have a meaningful impact on the portfolio values.

At the same time, we know our companies better than the average investor, as we are focused on only a few stocks at a time.

Ability to Hold Cash

Being able to hold large amounts of cash allows us to be patient.

We can wait for opportunities in exceptional businesses, rather than being forced to invest in mediocre ones.

Cash also allows us to protect capital in a downturn, while having purchasing power at a market bottom.

This differs from many mutual funds, where mandates limit their cash positions to 5%. Many funds don't have this luxury and advantage that we do. At times, we may hold up to 30% of the strategy in cash.

Differentiator

Our success is dependent upon exercising patience and discipline to only invest in situations that meet our criteria:

Ability To Understand The Business

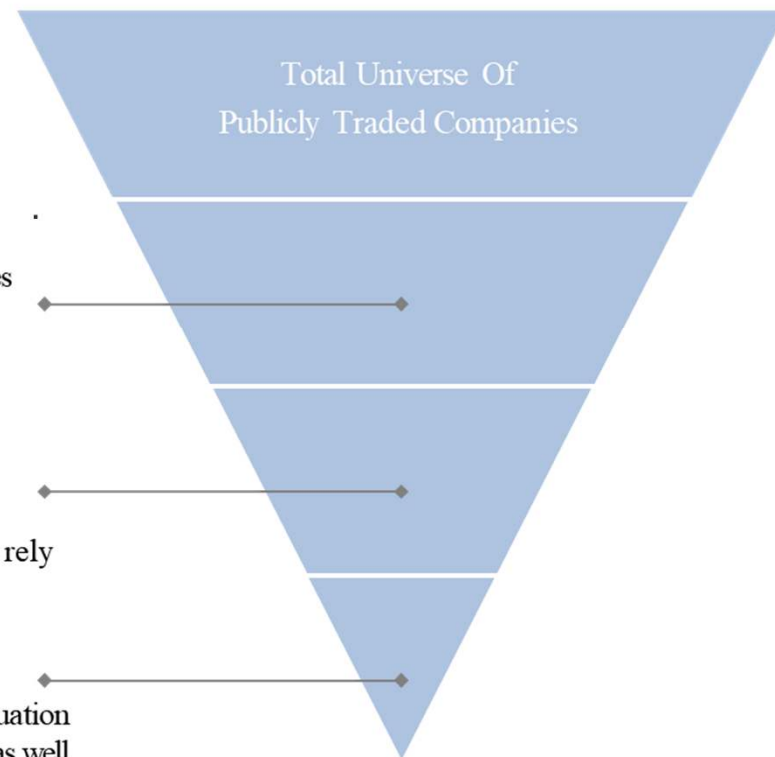
We focus on businesses that we thoroughly understand. We tend to avoid complex situations and avoid businesses where we don't understand the flow of cash through the financial statements.

High-Quality Businesses

We look for market leaders with durable competitive advantages, that will continue to grow in value. We seek companies with owner-oriented management, and do not rely upon leverage for growth.

Attractive Price

We only invest when the price is at a discount to our valuation of the business. This provides both a margin of safety, as well as favorable potential returns.



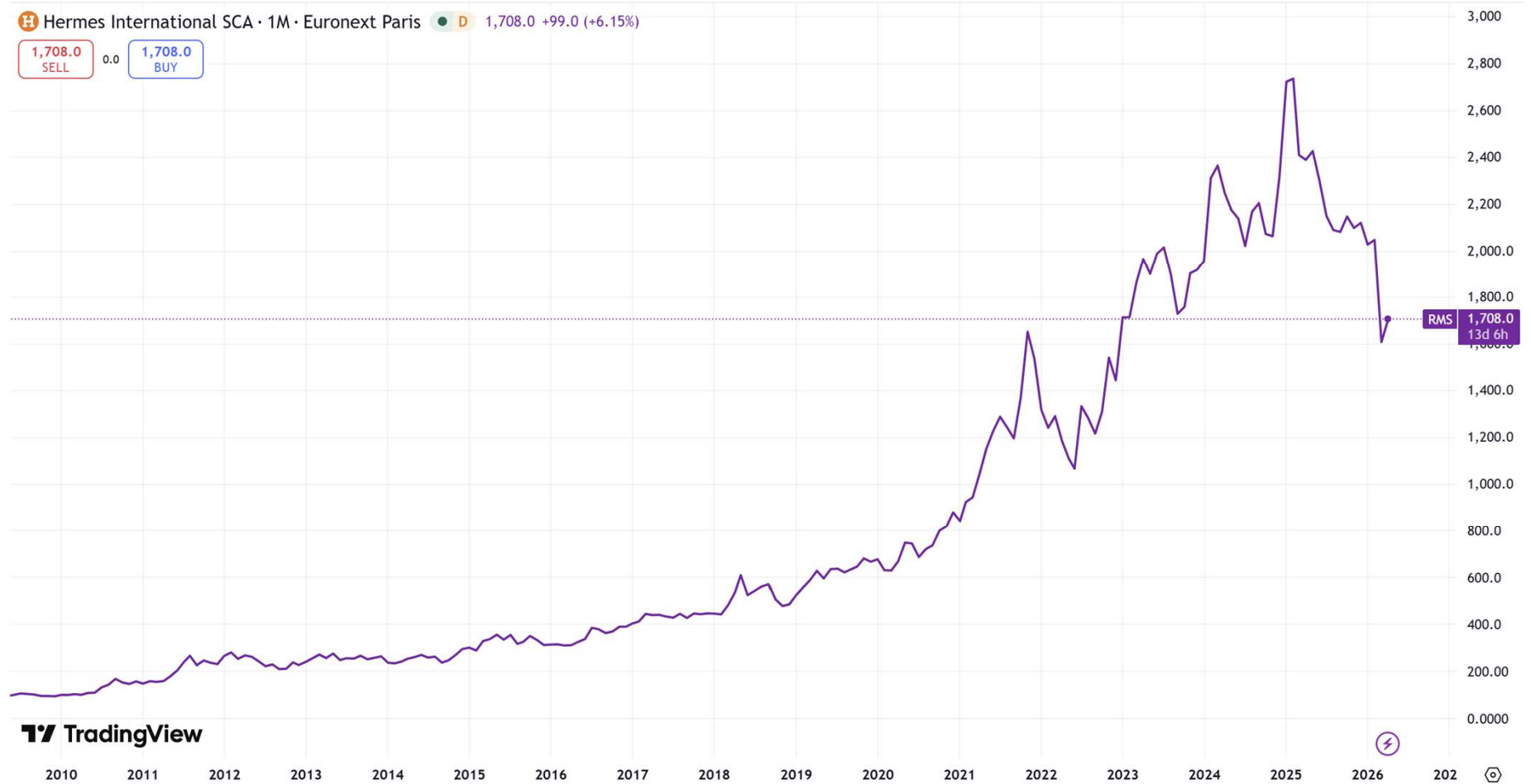
Our Process Leads us to Stocks with High Returns and Low Volatility

Hermes International SCA · 1M · Euronext Paris ● D 1,708.0 +99.0 (+6.15%)

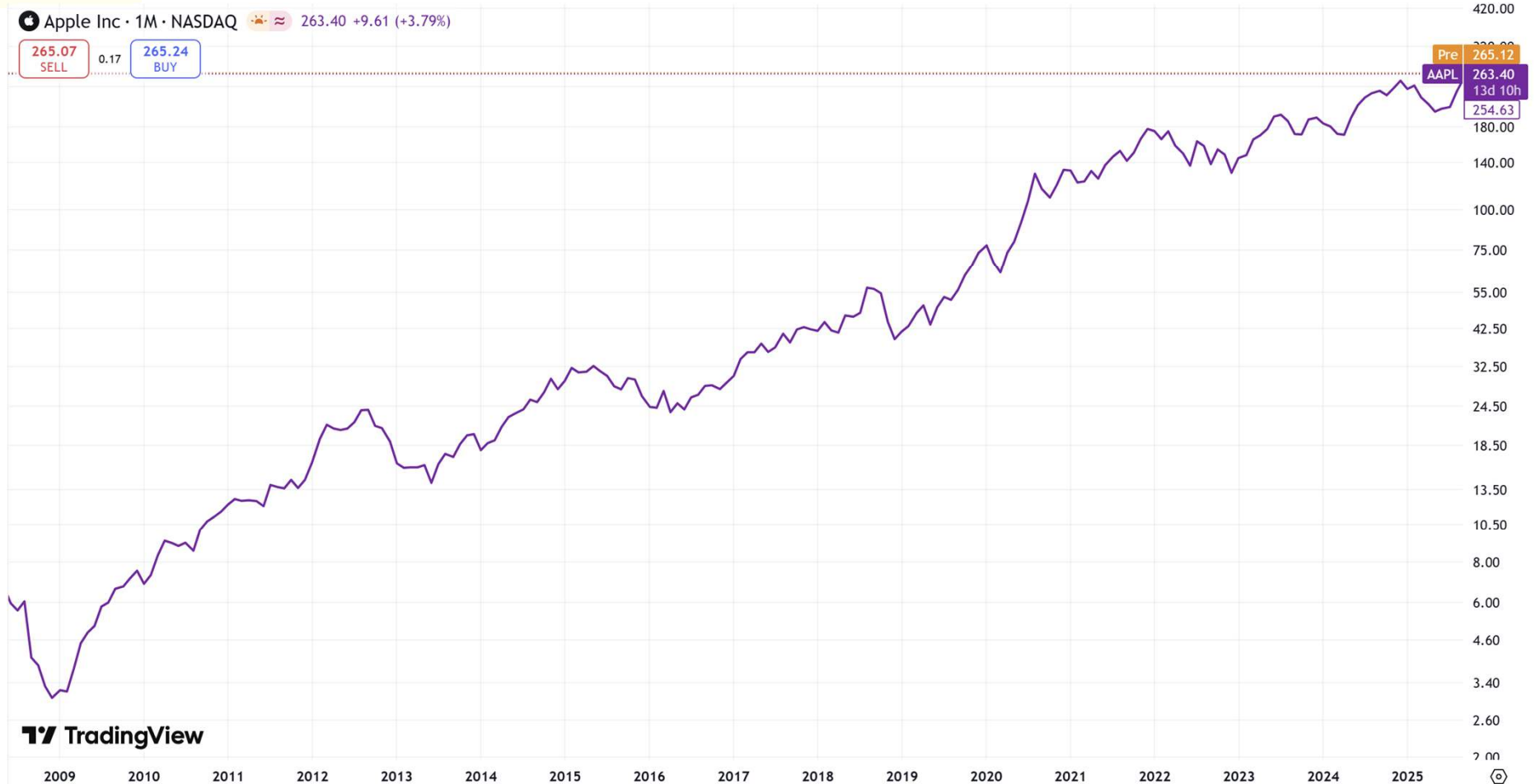
1,708.0
SELL

0.0

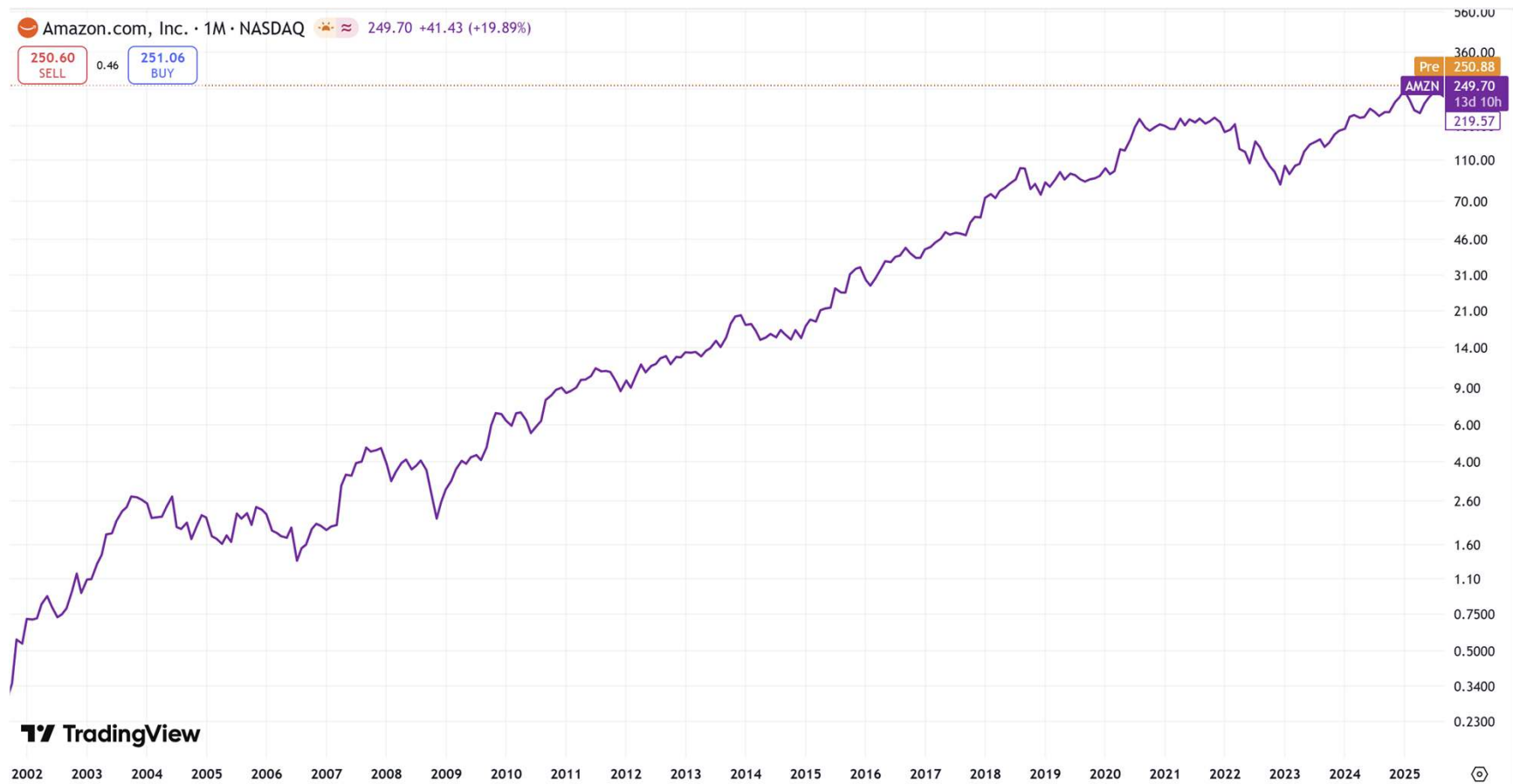
1,708.0
BUY



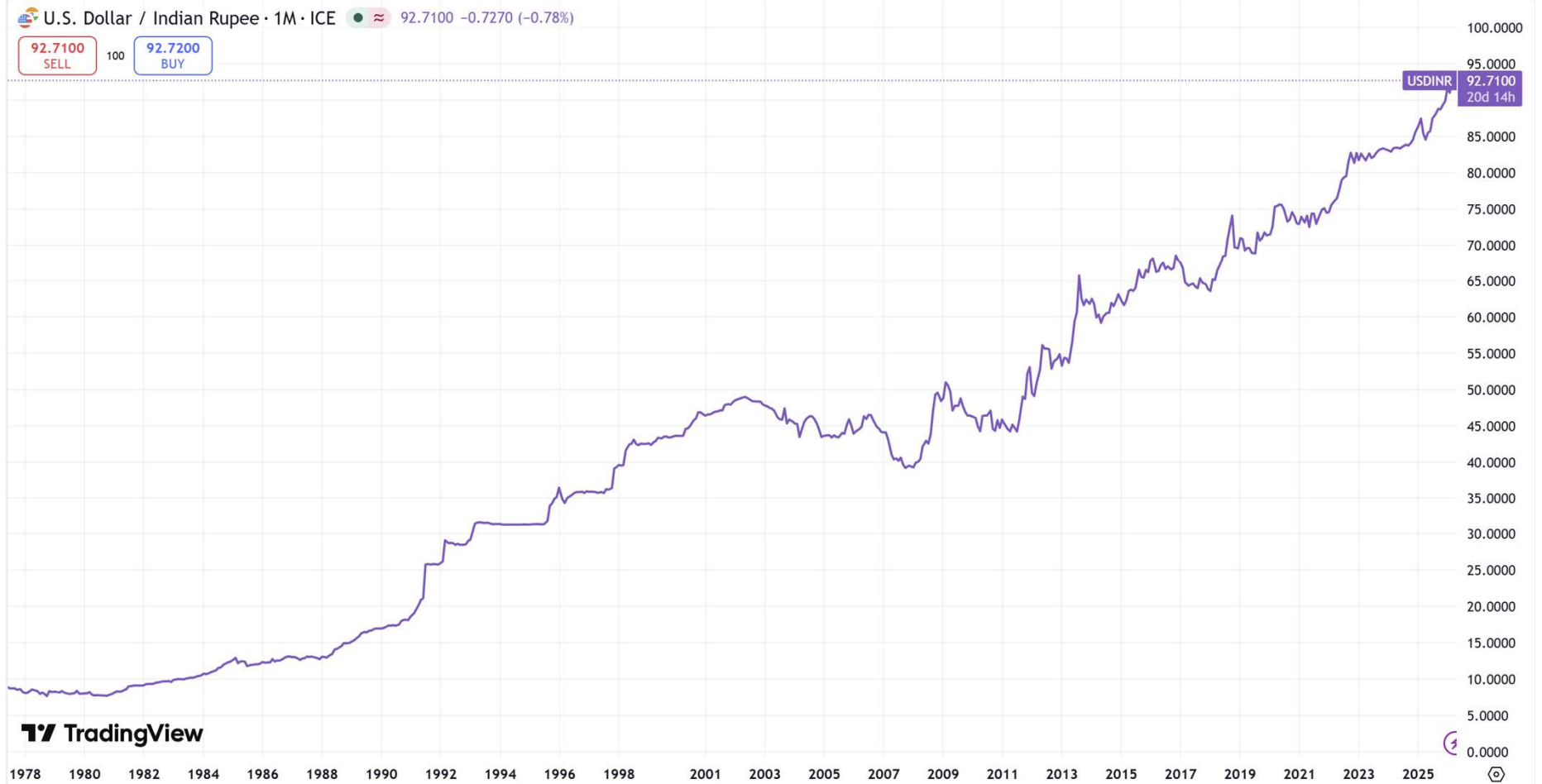
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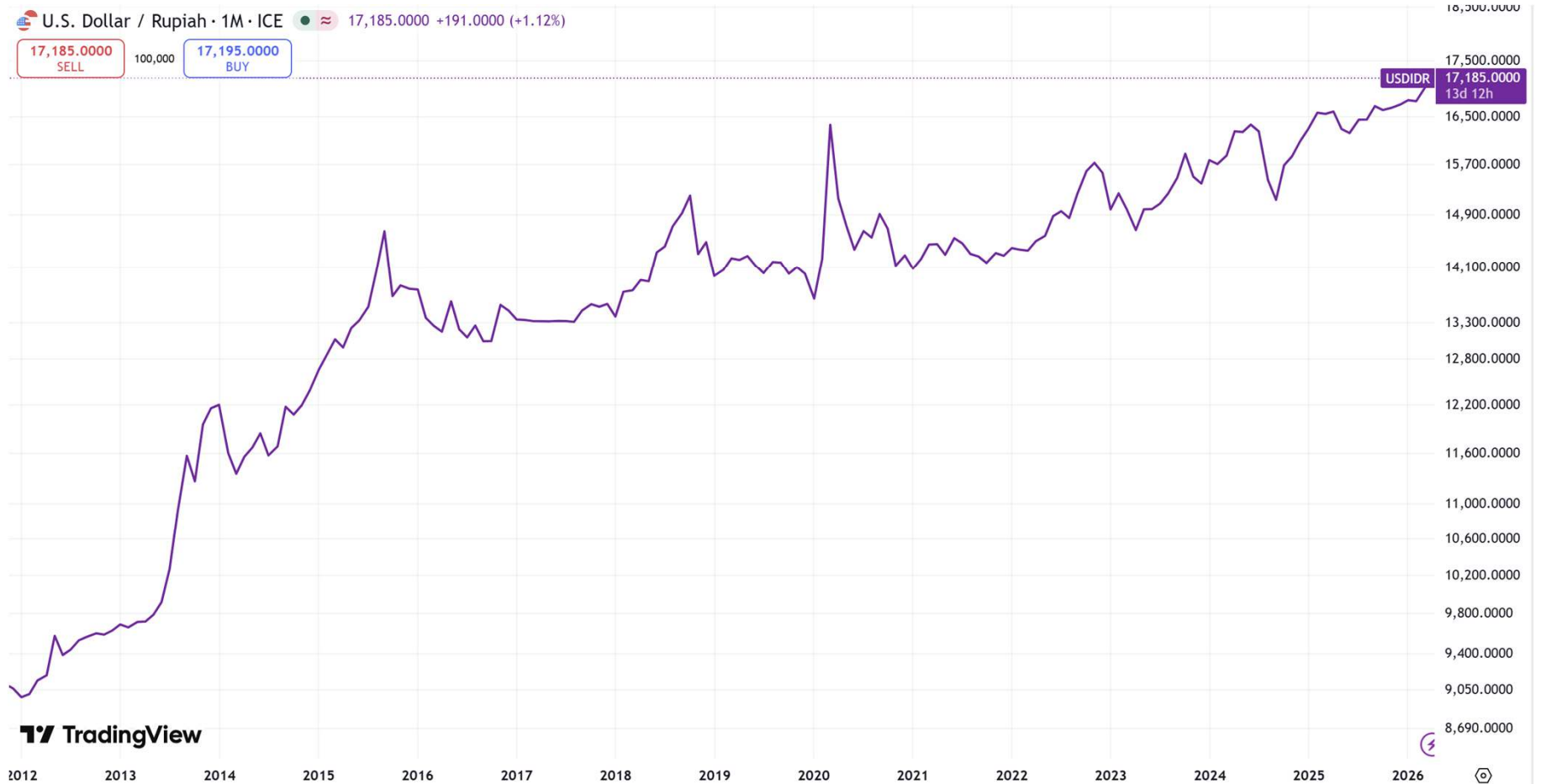
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Dollar Appreciation Advantage Against Currencies



Dollar Appreciation Advantage Against Currencies



Dollar Appreciation Advantage Against Currencies



Our Current Holdings

AXCELIS TECHNOLOGY INC

NETFLIX

ARISTA NETWORKS

META

NOKIA

HERMES

UNUSUAL MACHINES INC

AMD

AMPHENOL CORP

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Investment Structure

Minimum Investment	USD 50,000
Reporting	Quarterly Performance Statement Annual Report Annual Call with Fund Manager
Maintenance Fees	2.5% of the AUM charged an Investment Advisory Fee
Performance Fees	A 20% profit sharing fee charged over a hurdle rate of 15%. If we don't make you 15%, we do not charge performance fees

WHY US

Money is Always in Your Account

We will open a global bank and Investment account for Indian Citizens. Your Money will always be in your brokerage account. We only execute trades on your behalf.

A Sound Investment Philosophy

We buy monopolies at the right price making them a safe bet with consistent returns over a period of time.

Consistent Returns

Our investment philosophy has resulted in a consistent average return of 30% year on year for the last 4 years.



Our Investment Team

•Sundip Nag Founder and Portfolio Manager

A global portfolio manager with 17+ years of experience having worked on Wall Street with companies like ING and Ashmore. Prior to founding NÂG ANALYTIX, Sundip was a part of the investment team at the Ashmore Group, Washington D.C. for a period of 9 years and was responsible for managing equity investments across South Korea, Taiwan, China, India, Indonesia, Malaysia, Philippines and Thailand. Sundip's portfolio while at Ashmore delivered an average return of 30% per year and was ranked Ashmore's top fund manager in years 2011, 2015 and 2019.

Sundip is a CA and holds a M.B.A from Zicklin School of Business, New York.

•Handi Huta Jaya (Co - Portfolio Manager – South East Asia)

A global macro expert with a keen understanding of global fund flows and the rates cycle. Handi has 15 years of investment experience and has in the past worked with companies like Ashmore Group UK, Trimegah securities. He manages investments in China, Taiwan and rest of Asia.



Our Investment Team

•Kenneth Ong (Co - Portfolio Manager - Singapore)

Kenneth is an investor with more than 15 years of investment experience across multiple firms in Singapore. Kenneth helps manage the global portfolio and is an expert across multiple sectors.

•Kayuri Bafna (Analyst)

Kayuri is an analyst with expertise in the consumer sector and a key focus on our investments in India. She has played a pivotal role in shaping our investment strategies in the pharmaceutical and consumer sectors in China while also conducting in-depth research on the technology and AI industries.

•Juanita Snyder (Analyst)

Juanita is a seasoned analyst with more than 12 years of investment experience. Juanita is based in New York and covers primarily US and European equities for the team.

•John Grigoris (Analyst)

John is a seasoned analyst with more than 17 years of investment experience across several European investment firms. He is originally from Greece but is based in New York and covers primarily US and European companies for the team.



Contact us to be a part of companies that have a monopoly over 8 Billion people

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